



BQE CORE

Project Budget, Planner, and Forecasting Package

Manage your firm proactively.



Project Budget, Planner, & Forecasting

Who It's For:

This consulting package is for leaders who want to manage **more proactively versus reactively**. It's a good fit for project managers new to CORE, firms looking to improve their project management, accountability, and forecasting capabilities, and customers wanting to or **increase adoption of or get started with Budgets, Planner, Forecast, or Task Assignment**

What's Included: 4 Hours Of Expert-Led Training

A series of four 1-hour, expert-led consulting sessions designed to equip Project Managers in CORE to effectively plan, track, and manage their projects using budgeting and forecasting tools. Ultimately, you'll **reduce project overages, missed deadlines, and gain stronger visibility into resource allocation and revenue forecasting**

- **Projects Setup & Budgeting** - Build projects and phases aligned with your firm's billing model; Configure budgets for hours, fees, and contracts; Understand fixed fee vs hourly project implications
- **Planner & Task Management** - Use Task Assignment to align responsibilities and timelines; Assign employees and hours to budget items; Monitor workload and deadlines effectively
- **Forecasting & Revenue** - Leverage Forecast to project staffing needs, earned value, and revenue; Balance workload capacity with project demand; Apply best practices for projecting utilization and profitability

Package Details

- **Total Cost:** \$1,500
- **Includes:** 4 Hours of live virtual training; follow-up consulting available

Why BQE Consulting?

This package is delivered by a consultant with deep BQE CORE expertise. It's not just a demo; customers get hands-on, interactive training that focuses on real-world application and firm specific workflows.

Ready To Get Started? Or Have Questions First?

Email us at consulting@bqe.com