



BQE CORE

Reporting Review Package

*Insight At Your Fingertips.
Smarter Decisions Every Day.*



Reporting Review Package

Who It's For:

This package is ideal for **firm owners, principals, operations leaders, accountants, and project managers** who rely on BQE CORE to track performance, profitability, and productivity, but **want to take their reporting game to the next level.**

If you're manually pulling data, struggling with visibility, or unsure if your dashboards are telling the full story, this session is for you.

What's Included: 4 Hours Of Expert-Led Training

In this package, a BQE expert Consultant will work directly with your team to evaluate and enhance your dashboards, report templates, and automation workflows.

- **Dashboard Customization** - Build role-based dashboards that surface exactly what each team member needs.
- **Report Selection & Configuration** - Explore BQE CORE's reporting library and learn how to create meaningful, custom outputs.
- **KPI & Metrics Review** - Ensure you're tracking the right data from project profitability to staff utilization.
- **Automation & Scheduling** - Set up automatic report generation and email delivery so insights never get lost.
- **Data Accuracy & Setup Audit** - Confirm your reporting foundation is clean, structured, and reliable.

Package Details

- **Total Cost:** \$1,000
- **Includes:** 4 Hours of live virtual training

Why BQE Consulting?

We know that visibility drives performance. BQE Consultants bring deep knowledge of BQE CORE's reporting tools and real-world experience in optimizing data for project-based firms.

Ready To Get Started? Or Have Questions First?

Email us at consulting@bqe.com