

**BQE CORE** 

# System Review Package

Unlock Efficiency.

Align Your Firm For Growth.



## Who It's For:

This package is tailored for **firm owners, operations managers, principals, and team leaders** who want to **evaluate and optimize how their team uses BQE CORE**. Whether you're scaling, re-aligning, or simply want to improve efficiency, this assessment will shine a light on where to improve and how.

## What's Included:

A BQE expert will perform a comprehensive diagnostic of your BQE CORE setup, workflows, and operational practices and then deliver actionable recommendations based on industry best practices. **Assessment Focus Areas:** 

- **Firm Settings & System Configuration -** Evaluate BQE CORE's setup to ensure it's aligned with your operations and growth goals.
- **Project Lifecycle Review -** Identify gaps in how projects are created, tracked, and closed out.
- **Time & Expense Tracking -** Assess timekeeping practices and identify areas for increased efficiency and compliance.
- **Billing, Invoicing & Collections -** Streamline billing workflows to reduce errors and speed up cash flow.
- **Reporting, Dashboards & KPIs -** Ensure you're monitoring the right metrics and automating insights.
- **Process Optimization Recommendations -** Receive a tailored report with step-by-step improvements you can implement right away.

# **Package Details**

• Total Cost: \$1,500

• Includes: Diagnostic Report & 1 Hour Review Session of recommendations

# Why BQE Consulting?

Our Consultants are more than software experts; they're business process specialists who understand the day-to-day challenges of professional services firms. We don't just identify problems; we help you fix them.

# **Ready To Get Started? Or Have Questions First?**

Email us at consulting@bge.com