

## CORE Features by Subscription Packages

	Manager	Billing	Accounting	Time & Expense	HR Administrator	HR Standard	CRM
Account Registers	✗	✗	✓	✗	✗	✗	✗
Accounts Reconciliation	✗	✗	✓	✗	✗	✗	✗
Activity Items	✓	✗	✗	✗	✗	✗	✗
Allocation & Forecasting	✓	✗	✗	✗	✗	✗	✗
Assigned Mappings	✗	✗	✗	✗	✗	✗	✓
Batch Invoices	✗	✓	✗	✗	✗	✗	✗
Benefits	✗	✗	✗	✗	✓	✓	✗
Bill Payments	✗	✗	✓	✗	✗	✗	✗
Billing Schedules	✓	✓	✗	✗	✗	✗	✗
Budgets	✓	✓	✓	✗	✗	✗	✗
CRM Status	✗	✗	✗	✗	✗	✗	✓
Campaign Status	✗	✗	✗	✗	✗	✗	✓
Campaign Types	✗	✗	✗	✗	✗	✗	✓
Campaigns	✗	✗	✗	✗	✗	✗	✓
Chart of Accounts	✓	✗	✓	✗	✗	✗	✗
Checks	✗	✗	✓	✗	✗	✗	✗
Clients	✓	✗	✗	✗	✗	✗	✗
Cloud Feeds	✗	✗	✓	✗	✗	✗	✗
Commission Types	✗	✗	✗	✗	✗	✗	✓
Company Profile	✓	✗	✗	✗	✗	✗	✗
Competition	✗	✗	✗	✗	✗	✗	✓
Contacts Management	✓	✗	✗	✗	✗	✗	✓
Cost Pools	✓	✗	✓	✗	✗	✗	✗
Credit Card Transactions	✗	✗	✓	✗	✗	✗	✗
Credit Memos	✗	✓	✓	✗	✗	✗	✗
Currency Manager	✓	✗	✗	✗	✗	✗	✗
Custom Fields Management	✓	✗	✗	✗	✗	✗	✗
Custom Labels	✓	✗	✗	✗	✗	✗	✗
Deposits	✗	✗	✓	✗	✗	✗	✗
Drawings	✓	✗	✗	✗	✗	✗	✗
Email History	✗	✗	✗	✗	✗	✗	✓
Email Templates	✗	✗	✗	✗	✗	✗	✓
Employee Benefit Usage	✗	✗	✗	✗	✓	✓	✗
Employee Benefits	✗	✗	✗	✗	✓	✓	✗
Employee Control	✓	✗	✗	✗	✗	✗	✗
Employee Incidents	✗	✗	✗	✗	✓	✓	✗
Employee Reviews	✗	✗	✗	✗	✓	✓	✗
Employee Salary History	✗	✗	✗	✗	✓	✓	✗
Employee Termination	✗	✗	✗	✗	✓	✗	✗
Employees	✓	✗	✓	✗	✓	✓	✗
Estimates	✓	✓	✗	✗	✗	✗	✗
Expense Entries	✗	✗	✗	✓	✗	✗	✗
Expense Items	✓	✗	✗	✗	✗	✗	✗
Fee Schedules	✓	✓	✗	✗	✗	✗	✗
Financial Budget	✗	✗	✓	✗	✗	✗	✗
Follow-Ups	✗	✗	✗	✗	✗	✗	✓
Funds Transfer	✗	✗	✓	✗	✗	✗	✗
General Journal	✗	✗	✓	✗	✗	✗	✗
Global Settings	✓	✓	✓	✗	✗	✗	✗
HR Forms	✗	✗	✗	✗	✓	✗	✗
Incident Types	✗	✗	✗	✗	✓	✗	✗
Industries	✗	✗	✗	✗	✗	✗	✓
Invoice Templates	✓	✓	✗	✗	✗	✗	✗
Journal Status	✗	✗	✗	✗	✓	✗	✗

\*Core Essentials package includes **Time & Expense** + **Billing** + **Manager** subscriptions.

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Journal Types	✗	✗	✗	✗	✓	✗	✗
Journals	✗	✗	✗	✗	✓	✗	✗
LEDES Export	✓	✓	✗	✗	✗	✗	✗
Lead Sources	✗	✗	✗	✗	✗	✗	✓
Leads	✗	✗	✗	✗	✗	✗	✓
MYOB AccountRight Integration	✓	✗	✓	✗	✗	✗	✗
Manage Groups	✓	✗	✗	✗	✗	✗	✗
Manual Invoices	✗	✓	✗	✗	✗	✗	✗
Note Types	✗	✗	✗	✗	✗	✗	✓
Opportunities	✗	✗	✗	✗	✗	✗	✓
Opportunity Stages	✗	✗	✗	✗	✗	✗	✓
Opportunity Types	✗	✗	✗	✗	✗	✗	✓
Overtime Calculator	✓	✗	✗	✗	✗	✗	✗
Payments	✗	✓	✓	✗	✗	✗	✗
Personal Time Off	✗	✗	✗	✓	✗	✗	✗
Priorities	✗	✗	✗	✗	✗	✗	✓
Project Assignments	✓	✗	✗	✗	✗	✗	✗
Project Management	✓	✗	✗	✗	✗	✗	✗
Project Templates	✓	✗	✗	✗	✗	✗	✗
Promotions	✗	✗	✗	✗	✗	✗	✓
Proposal Templates	✗	✗	✗	✗	✗	✗	✓
Proposals	✗	✗	✗	✗	✗	✗	✓
Prospects	✗	✗	✗	✗	✗	✗	✓
Purchase Orders	✗	✓	✓	✗	✗	✗	✗
Question Types	✗	✗	✗	✗	✓	✗	✗
Questions	✓	✓	✓	✓	✓	✓	✓
QuickBooks Online Integration	✓	✗	✓	✗	✗	✗	✗
Quote Templates	✗	✗	✗	✗	✗	✗	✓
Quotes	✗	✗	✗	✗	✗	✗	✓
RFIs	✓	✗	✗	✗	✗	✗	✗
Recurring Bills	✗	✗	✓	✗	✗	✗	✗
Recurring Checks	✗	✗	✓	✗	✗	✗	✗
Recurring Invoices	✗	✓	✗	✗	✗	✗	✗
Regions	✗	✗	✗	✗	✗	✗	✓
Resellers	✗	✗	✗	✗	✗	✗	✓
Resource Library	✗	✗	✗	✗	✗	✗	✓
Retainer Management	✗	✓	✗	✗	✗	✗	✗
Review Templates	✗	✗	✗	✗	✓	✗	✗
Sales Goals	✗	✗	✗	✗	✗	✗	✓
Scores	✗	✗	✗	✗	✗	✗	✓
Security Settings	✓	✗	✗	✗	✗	✗	✗
Sources	✗	✗	✗	✗	✗	✗	✓
Statements	✗	✓	✗	✗	✗	✗	✗
Submittals	✓	✗	✗	✗	✗	✗	✗
Tags	✗	✗	✗	✗	✗	✗	✓
Time Entries	✗	✗	✗	✓	✗	✗	✗
Time and Expense Reviewer	✓	✓	✗	✗	✗	✗	✗
Timers	✗	✗	✗	✓	✗	✗	✗
To-Do Types	✗	✗	✗	✗	✗	✗	✓
Transaction Classes	✓	✓	✓	✗	✗	✗	✗
Vendor Bills	✗	✓	✓	✗	✗	✗	✗
Vendor Credits	✗	✗	✓	✗	✗	✗	✗
Vendors	✓	✗	✓	✗	✗	✗	✗
Xero Integration	✓	✗	✓	✗	✗	✗	✗

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